



Advocate Charitable Foundation and Northern Trust
Cordially invite you to a special presentation

Friday, October 31, 2014
7:30 am - Registration and Breakfast
8:00-10:30 am - Program

Session One -

"Multigenerational Planning: Creating a Legacy through Values Driven Estate Planning"

Presented by:

R. Hugh Magill, JD
*Chief Fiduciary Officer and National Director of Trust Services,
The Northern Trust*

Session Two -

"Recognizing Incapacity: Best Practices to Avoid the Courtroom"

A panel discussion featuring:

Kathy Garlow, CPA, JD, CSEP
*Partner
Shepard, Schwartz & Harris LLP*

William D. Rhoades, DO, FACP
*Chairman, Department of Medicine
Advocate Lutheran General Hospital*

Robert S. Held, JD
*Partner
Harrison & Held, LLP*

The Honorable James G. Riley
*Supervising Judge
Circuit Court of Cook County
Probate Division*

Shay Jacobson, RN, MA, NMG, LNCC, CNLCP
*President,
Lifecare Innovations, Inc*

Moderated by:

Michaeline Gordon, JD
The Dolgin Law Group, LLC

Location:
The Northern Trust
50 South LaSalle Street, 6th Fl.
Chicago, IL

Kindly RSVP by: Friday, October 24th
To register go to:
<http://www.advocatehealth.com/advisorevent>

Direct inquiries to John Holmberg at 630-929-6945.

Continuing Education will be provided, including CLE, CPE and CFP. CLE Ethics credit has been applied for.